# Z. Satovic · A. M. Torres · J. I. Cubero Estimation of linkage in trisomic inheritance

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Abstract Based on  $F_2$  families derived from selfed  $F_1$  trisomic plants we have developed a genetic model to estimate linkage relationships between pairs of loci located on the extra chromosome. Genotypic frequencies of each class expected in a trisomic  $F_2$  family have been calculated and the maximum-likelihood equations for recombination-fraction estimation have been derived for a variety of genetic situations. Morton's test of homogeneity was used to compare recombination fractions estimated between loci exhibiting trisomic segregation to those obtained in families where the same loci showed Mendelian segregation. This method has been applied to an analysis of morphological, isozyme and RAPD data from faba bean (*Vicia faba* L.).

Key words Trisomic · Linkage · Maximum-likelihood estimates · *Vicia faba* L.

# Introduction

A fully informative genetic map of a species useful for scientific and breeding purposes has to combine both linkage and cytogenetic data. The most common method to relate linkage maps to specific chromosomes is the use of aneuploids (Helentjaris et al. 1986 used

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monosomics in maize and Young et al. 1987 used trisomics in tomato) and substitution lines (Sharp et al. 1989). The availability of above mentioned cytogenetic tools depends largely on the karyotypic characteristics of a given species. In a broad sense, substitution lines are used in species of allopolyploid origin and for monosomics in eupolyploids, whereas strictly diploid material requires the use of trisomics.

Trisomics are found in a range of species and their use in gene localization has been widely proven (McClintock and Hill 1931 in maize; Lesley 1932 in tomato; Blakeslee and Avery 1934 in *Datura*). Although trisomics can be obtained from different sources (polyploids, translocation stocks), asynaptic mutants have proven to be very convenient since, like those known in Vicia faba L., they are easily maintained, sufficiently fertile and widely crossable (Cabrera et al. 1989). By crossing them to normal lines, trisomics with a given genetic background can be obtained in a constant and reliable way. Thus, successful identification and characterization of five out of the six possible primary trisomics in *V. faba* (Martin and Barcelo<sup> 1984</sup>), obtained by crosses between the asynaptic line Vf 6 and a normal diploid parent, enabled the localization of some morphological, isozyme and RAPD markers on their respective chromosomes (Torres et al. 1995; Satovic et al. 1996).

Different types of genetic populations are widely used for gene mapping  $(F_2$  and backcross populations, haploid populations, doubled-haploid populations, recombinant inbred lines, etc.), and suitable statistical procedures and software have been developed for processing the data. The segregation ratios of the loci is expected to be Mendelian in all these cases. However, linkage can also be detected in families derived from plants trisomic for a chromosome on which these loci are located and thus exhibit aberrant, so-called trisomic, segregation ratios. Although a genetic map can be established by joint segregation analysis in families derived from trisomic plants, a part of the

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information seems to be lost due to the lack of a suitable statistical method to estimate the linkage between loci exhibiting trisomic inheritance. We have developed maximum-likelihood equations to estimate the recombination fraction in trisomic inheritance. This method has been tested with results obtained in faba bean  $F_2$  families derived from trisomic  $F_1$  plants.

# Materials and Methods

## Genetic material

». *faba* primary trisomics for chromosomes 3, 4, 5, and 6 were obtained by crossing Vf 6 (an asynaptic line always used as the female parent) with different mutant types as pollen parents, all of them from the collection of genetic variants at the E.T.S.I.A.M. (Escuela Técnica Superior de Ingenieros Agrónomos y Montes) in Córdoba. The  $F_1$  plants with  $2n + 1$  chromosomes were identified by studying the meiotic metaphase and were characterized as outlined by Martín and Barceló (1984). Seven  $F_2$  families derived from these trisomic plants were scored for six morphological, 13 isozyme and 282 RAPD marker phenotypes.

The details of isozyme and RAPD analysis, as well as the results of linkage analysis and genetic mapping, were previously described by Torres et al. (1995) and Satovic et al. (1996).

#### Linkage estimation

The estimation of linkage in trisomic inheritance, and the comparison of recombination fractions between a pair of loci in an  $F_2$  family derived from an  $F_1$  plant trisomic for the chromosome where these loci are located and another  $F_2$  family derived from the same cross but trisomic for another chromosome, would involve the following steps.

#### *Estimation of the recombination fraction*

The expected frequencies of each genotypic class observed in a  $F_2$  family derived from a trisomic  $\overline{F}_1$  plant can be calculated by knowing the gametic frequencies of two linked loci situated on the extra chromosome.

Sánchez-Monge (1972) developed formulae for the gametic segregations of the eight different trisomic types heterozygous for two linked loci considering random chromosome association (RCA) and random complete chromatid association (RCCA). The RCA model assumes that the meiosis has a normal first-anaphase whereas the RCCA model takes into account the random distribution of the six chromatids within each mother cell after the occurrence of crossingover. Since in our studies the rate of chromatid association seemed to be minimal we have based our statistics on the RCA model. Nevertheless, it is possible to develop similar maximum-likelihood equations to estimate recombination fractions considering the RCCA model.

The gametic frequencies for gametes of constitution n (gametes carrying a normal haploid set of chromosomes) and  $n + 1$  (gametes carrying an additional copy of a particular chromosome of the haploid set) of the three possible trisomic types expected considering the RCA model are shown in Table 1.

Taking into account the frequencies of the different gametic types produced by trisomic plants, the frequencies of each genotypic class expected in a  $F_2$  family derived by selfing a  $F_1$  trisomic plant can also be calculated. It is possible to develop the maximum-likelihood equations to calculate the recombination fraction between a pair of

Table 1 Gametic frequencies of different trisomic types considering the random chromosome association model (RCA)

Gametic types produced by the following trisomics	Gametic frequency			
AB/AB/ab	Ab/Ab/aB	AB/ab/ab	$(RCA)^a$	
Gametes n:				
AB	Ab	ab	$1/3 \cdot (2 - r)$	
Ab	ab	aΒ	$1/3 \cdot r$	
aB	AB	Ab	$1/3 \cdot r$	
ab	$a\overline{B}$	AB	$1/3 \cdot (1 - r)$	
Gametes $n + 1$				
AB/AB	Ab/Ab	ab/ab	$1/3 \cdot (1 - r)$	
AB/Ab	Ab/AB	aB/ab	$1/3 \cdot r$	
AB/aB	Ab/ab	Ab/ab	$1/3 \cdot r$	
AB/ab	Ab/aB	AB/ab	$1/3 \cdot (2 - r)$	

 $^a r$  = recombination fraction between the two loci considered

genes exhibiting trisomic segregation in a similar way to that used by Allard (1956) who derived maximum-likelihood equations for the estimation of recombination fractions when the segregation of each gene was normal diploid.

Critical ratios expected in a  $F_2$  family derived from a trisomic plant depend on four critieria.

(1) The type of marker segregation (co-dominant vs dominant markers).

(2) The transmission rate of the extra chromosome. The transmission rate of the extra chromosome (i.e. the percentage of trisomics in a  $F<sub>2</sub>$  family derived from a trisomic plant) depends on both female and male transmission rates. The transmission of the extra chromosome in *V*. *faba* is always through the female parent and, thus, the male transmission rate is considered to be equal to zero (González 1985; Cabrera et al. 1989).

(3) The parent carrying the dominant allele of each locus. The genotype of a trisomic  $F_1$  plant will be either  $A A a$  or  $A a a$ . When two loci are considered, the phase between them (coupling or repulsion) has to be taken into account giving three possible  $F_1$  genotypes (*AB*/*AB*/*ab*, *Ab*/*Ab*/*aB*, *AB*/*ab*/*ab*) as shown in Table 1.

(4) The trisomic segregation model. As mentioned above we have considered only the RCA model. Moreover, only diploid  $F_2$  plants were taken into account due to the very low number of trisomic  $F_2$  plants (see Discussion).<br>Table 2 presents the frequencies of each genotypic class in  $F_2$ 

families derived from trisomic plants of different types. Considering the segregation type of each of the loci (co-dominant or dominant) and the phase between them (coupling or repulsion), ten different maximum-likelihood equations can be developed (Table 3).

#### ¸*OD scoring*

Calculation of the maximum-likelihood equations was carried out using the MATHEMATICA computer program (MATHEMATICA 1.2.1 f33 enhanced, Wolfram Research, Inc.).

For each recombination fraction the corresponding *LOD* score can be calculated as shown by Lander and Botstein (1986)

$$
LOD(r) = \log \frac{P(r)}{P(r = 0.5)} = \sum_{i=1}^{c} a_i \cdot \log \frac{f_i(r)}{f_i(r = 0.5)}
$$
(1)

where,

 $P(r)$  = probability that the observed data would arise assuming a recombination fraction *r*,

Table 2 Expected frequencies of various diploid genotypes occurring among the selfed progeny of trisomic individuals (*AB*/*AB*/*ab*, *Ab*/*Ab*/*aB* and *ab*/*ab*/*AB*)



! Symbols used correspond to those used by Allard (1956)

 $P(r = 0.5)$  = probability that the observed data would arise assuming non-linkage,

 $i =$  genotypic class,

 $c$  = number of classes,

 $a_i$  = observed number of individuals in class *i*,

 $f_i(r) =$  expected frequency of class *i* assuming a recombination fraction *r*,

 $f_i(r = 0.5)$  = expected frequency of class *i* assuming non-linkage.

## *Estimation of recombination fraction from pooled data*

In the present study, in order to justify the linkage with a  $LOD > 3$ , different families segregating for the same loci were pooled. Due to the origin of our material  $(F_2s)$  derived from plants trisomic for different chromosomes) a pair of loci could show trisomic inheritance in a given family whereas in another family their segregations would be normal diploid. Since maximum-likelihood equations to estimate recombination fractions are different for diploid and trisomic segregations, it is not legitimate to add observed frequencies from both families when two or more normal diploid families are analyzed. Consequently, new maximum-likelihood equations are needed where the recombination fraction would depend on both sets of data. These equations can be derived by combining those shown in Table 3 for trisomic segregations and those developed by Allard (1956) for diploid segregations. A joint likelihood is established by setting the sum of the derivatives of the two likelihoods to zero. LOD scores can be calculated once the recombination fractions are estimated.

## *Homogeneity of recombination test*

Finally, a test of homogeneity of recombination fractions estimated from the data of different  $F_2$  families is carried out as proposed by Morton (1956).

$$
(2\ln 10)\left[\sum_{i=1}^{N} LOD_i(r) - LOD_p(r)\right]
$$
 (2)

 $LOD_i(r) = LOD$  given the maximum-likelihood estimate of the recombination fraction *r* for population *i*, and,

 $LOD_p(r) = LOD$  given the maximum-likelihood estimate of the recombination fraction *r* for data pooled from all *N* populations.

The test is asymptotically distributed as  $\chi^2$  with  $(n-1)$  degrees of freedom.

## Results

To illustrate our method we will describe the following example. A RAPD marker OPC-19<sub>1157</sub> (*A*) and an isoenzymatic locus *Prx*-1 (*B*) segregated jointly in two  $F_2$  families,  $6 \times 159$  T4 and  $6 \times 159$  T5, derived from plants trisomic for chromosomes 4 and 5, respectively (Tables 4 and 5). The female parent showed the presence of the RAPD band and the slow-migrating allele for *Prx*-*1*. Thus, we considered that the loci were in repulsion phase and that the  $F_1$  trisomic genotype is expected to be  $Ab/Ab/aB$ . In  $6 \times 159$  T4 both loci exhibit normal diploid segregation whereas in  $6 \times 159$  T5 both loci fit to critical trisomic ratios indicating their location on chromosome 5. The recombination fraction between these loci estimated on data from family  $6 \times 159$  T4 was 0.11 and its corresponding *LOD* score was 3.46.

Joint segregation data for OPC-19<sub>1157</sub> and *Prx-1*  $6 \times 159$  T5 are shown in Table 4. Using the adequate maximum-likelihood equation for this situation (Table 3, equation no. 6), the recombination fraction was estimated as  $r = 0.149$  and the corresponding  $LOD$ score was 1.9986, as shown in Table 5.

Equation (3) is a joint maximum-likelihood equation established by setting the sum of the derivatives of the two likelihoods (one for trisomic segregation, mentioned above, and the corresponding one for normal diploid segregation as shown by Allard 1956) to zero. The estimate of the recombination fraction considering both sets of data ( $6 \times 159$  T4 and  $6 \times 159$  T5) is then  $r = 0.13$  with a corresponding *LOD* score of 5.43.

$$
2 \cdot \left(\frac{2-2 \cdot r}{2 \cdot r - r^2}\right) + 13 \cdot \left(\frac{2 \cdot r - 1}{1 - r + r^2}\right) + 12 \cdot \left(\frac{-2 \cdot r}{1 - r^2}\right) + 5 \cdot \left(\frac{2}{r-1}\right) + 1 \cdot \left(\frac{1 - 2 \cdot r}{r - r^2}\right) + 0 \cdot \left(\frac{2}{r}\right)
$$

Table 3 Summary of the maximum-likelihood equations for determining recombination fractions between two loci located on the extra chromosome from  $F_2$  families derived from trisomic  $F_1$  plants (considering only normal diploid progeny)

1. Co-dominant*—*Co-dominant (*AB*/*AB*/*ab*)

$$
(e) \cdot \left(\frac{-2}{2-r}\right) + (f+g) \cdot \left[\frac{2 \cdot (r-1)}{r \cdot (r-2)}\right] + (h+i) \cdot \left(\frac{4 \cdot r-3}{2 \cdot r^2-3r+2}\right) + (j+l) \cdot \left(\frac{2}{r}\right) + (k+m) \cdot \left[\frac{2 \cdot r-1}{r \cdot (r-1)}\right] + (n) \cdot \left(\frac{-2}{1-r}\right) = 0
$$

2. Co-dominant*—*Co-dominant (*Ab*/*Ab*/*aB*)

$$
(e+n)\cdot\binom{2}{r} + (f+m)\cdot\left[\frac{2\cdot(r-1)}{r\cdot(r-1)}\right] + (g+k)\cdot\left[\frac{2\cdot(r-1)}{r\cdot(r-2)}\right]\cdot(h+i)\cdot\left(\frac{4\cdot r-3}{2\cdot r^2-3r+2}\right) + (j)\cdot\left(\frac{-2}{2-r}\right) + (l)\cdot\left(\frac{-2}{1-r}\right) = 0
$$

3. Co-dominant*—*Co-dominant (*AB*/*ab*/*ab*)

$$
(e) \cdot \left(\frac{-2}{1-r}\right) + (f+g) \cdot \left[\frac{2 \cdot (r-1)}{r \cdot (r-1)}\right] + (h+i) \cdot \left(\frac{4 \cdot r-3}{2 \cdot r^2-3r+2}\right) + (j+l) \cdot \left(\frac{2}{r}\right) + (k+m) \cdot \left[\frac{2 \cdot (r-1)}{r \cdot (r-2)}\right] + (n) \cdot \left(\frac{-2}{2-r}\right) = 0
$$

4. Co-dominant*—*Dominant (*AB*/*AB*/*ab*)

$$
(e+g)\cdot\left[\frac{2\cdot r}{(r-2)\cdot (r+2)}\right] + (f+h+i)\cdot\left(\frac{2\cdot r-1}{r^2\cdot r-2}\right) + (j)\cdot\left(\frac{2}{r}\right) + (k)\cdot\left[\frac{2\cdot r-1}{r\cdot (r-1)}\right] + (l+m)\cdot\left[\frac{2\cdot (r-1)}{r\cdot (r-2)}\right] + (n)\cdot\left(\frac{-2}{1-r}\right) = 0
$$

5. Co-dominant*—*Dominant (*Ab*/*Ab*/*aB*)

$$
(e+g)\cdot \left[\frac{2\cdot (r-2)}{r\cdot (r-4)}\right] + (f+h+i)\cdot \left[\frac{2\cdot (r-1)}{r^2-2\cdot r+2}\right] + (j)\cdot \left(\frac{-2}{2-r}\right) + (k)\cdot \left[\frac{2\cdot (r-1)}{r\cdot (r-2)}\right] + (l+m)\cdot \left[\frac{2\cdot r}{(r-1)\cdot (r+1)}\right] + (n)\cdot \left(\frac{2}{r}\right) = 0
$$

6. Dominant*—*Co-dominant (*Ab*/*Ab*/*aB*)

$$
(e+f)\cdot\left[\frac{2\cdot(r-1)}{r\cdot(r-2)}\right] + (g+h+i)\cdot\left(\frac{2\cdot r-1}{r^2-r+2}\right) + (j+k)\cdot\left[\frac{2\cdot r}{(r-2)\cdot(r+2)}\right] + (l)\cdot\left(\frac{-2}{1-r}\right) + (m)\cdot\left[\frac{2\cdot r-1}{r\cdot(r-1)}\right] + (n)\cdot\left(\frac{2}{r}\right) = 0
$$

7. Co-dominant*—*Dominant (*AB*/*ab*/*ab*)

$$
(e+g)\cdot \left[\frac{2 \cdot r}{(r-1)\cdot (r+1)}\right] + (f+h+i)\cdot \left[\frac{2 \cdot (r-1)}{r^2-2r+2}\right] + (j)\cdot \left(\frac{2}{r}\right) + (k)\cdot \left[\frac{2 \cdot (r-1)}{r \cdot (r-2)}\right] + (l+m)\cdot \left[\frac{2 \cdot (r-2)}{r \cdot (r-4)}\right] + (n)\cdot \left(\frac{-2}{2-r}\right) = 0
$$

8. Dominant*—*Dominant (*AB*/*AB*/*ab*)

$$
(e+f+g+h+i)\cdot \left[\frac{2\cdot (r-1)}{r^2-2\cdot r+8}\right] + (j+k+l+m)\cdot \left[\frac{2\cdot (r-1)}{r\cdot (r-2)}\right] + (n)\cdot \left(\frac{-2}{1-r}\right) = 0
$$

9. Dominant*—*Dominant (*Ab*/*Ab*/*aB*)

$$
(e+f+g+h+i)\cdot\left(\frac{2\cdot r}{r^2+4}\right)+(j+k)\cdot\left[\frac{2\cdot r}{(r-2)\cdot(r+2)}\right] + (l+m)\cdot\left[\frac{2\cdot r}{(r-1)\cdot(r+1)}\right] + (n)\cdot\left(\frac{2}{r}\right) = 0
$$

10. Dominant*—*Dominant (*AB*/*ab*/*ab*)

$$
(e+f+g+h+i)\cdot \left[\frac{2\cdot (r-2)}{r^2-4\cdot r+4}\right] + (j+k+l+m)\cdot \left[\frac{2\cdot (r-2)}{r\cdot (r-4)}\right] + (n)\cdot \left(\frac{-2}{2-r}\right) = 0
$$

$$
+ 1 \cdot \left(\frac{2 \cdot (r-1)}{r \cdot (r-2)}\right) + 12 \cdot \left(\frac{2 \cdot r-1}{r^2 - r + 2}\right) + 14 \cdot \left(\frac{2 \cdot r}{(r-2) \cdot (r+2)}\right) + 5 \cdot \left(\frac{-2}{(1-r)}\right) + 2 \cdot \left(\frac{2 \cdot r-1}{r \cdot (r-1)}\right) + 0 \cdot \left(\frac{2}{r}\right) = 0
$$
(3)

The test of homogeneity of the recombination proved non-significant ( $\chi^2$  0.13 with 1 *df*). This led us to the conclusion that the linkage was maintained in the two tested populations (Table 6).

# **Discussion**

Selfing a trisomic  $F_1$  plant may yield disomic (i.e. normal diploid), trisomic, and tetrasomic plants. Their respective frequencies will depend on female and male transmission rate. Nevertheless, if the male transmission rate is zero (as in the case of faba bean) the  $F_2$  family derived from a trisomic plant is expected to consist only of disomic and trisomic individuals. Although, in theory, the same number of diploid and trisomic plants could be expected, the observed number of trisomics is always significantly lower. González (1985) summarized the possible causes as: (1) loss of the Table 4 Joint segregation data for OPC-19<sup>1157</sup> (*A*/*a*) and *Prx*-*<sup>1</sup>* (*B*/*b*) in the family  $6 \times 159$  T5 (derived from the plant trisomic for chromosome 5)



Table 5 Calculation of the *LOD* score that corresponds to a recombination fraction  $r = 0.15$ between OPC-19<sub>1157</sub>  $(A/a)$  and *Prx*-*1* (*B*/*b*)

Genotypic class	<b>Observed</b>	Expected frequency		Ratio of	LOD
		If linked $r = 0.15$	If unlinked $r = 0.50$	odds	
$A$ BB	1 (e + f)	0.0305	0.0833	0.3655	$-0.4372$
$A$ $Bb$	$12(g + h + i)$	0.4164	0.3889	1.0708	0.3565
$A$ bb	14 $(i + k)$	0.4420	0.4167	1.0608	0.3590
aaBB	5 (l)	0.0807	0.0278	2.9036	2.3147
aa Bh	2(m)	0.0280	0.0556	0.5044	$-0.5945$
aabb	0(n)	0.0024	0.0278	0.0876	0.0000
Total	34	1.0000	1.0000		1.9986

Table 6 Test of homogeneity of the recombination-fraction estimates between OPC-19<sub>1157</sub> and *Prx-1* 

$F2$ family		LOD
$6 \times 159$ T4 (diploid segregation of both loci) $6 \times 159$ T5 (trisomic segregation of both loci) $6 \times 159$ (pooled data) $\gamma^2$ Test of homogeneity (1 df)	0.11 0.15 0.13	3.46 2.00 5.43 $0.13$ ns

extra chromosome during meiosis, (2) reduced viability of  $n + 1$  gametes, (3) abnormal development of  $2n + 1$ embryos, (4) reduced germination capacity of  $2n + 1$ seeds, and (5) reduced vigor of  $2n + 1$  plants.

The percentage of trisomic plants in the families studied varied from 7 to 35%, with an average of 19%. Thus, in most cases the number of trisomic plants was insufficient to obtain reliable estimates of recombination fractions between loci located on the extra chromosome. This is the reason why only the diploid  $F<sub>2</sub>$  plants are chosen for the detection of linkage between loci exhibiting trisomic segregation.

As previously reported (Torres et al. 1995; Satovic et al. 1996) joint segregation analysis of morphological, isozyme and RAPD markers can be carried out on data pooled from different families of the same cross (in the case of RAPD markers when the pollen parent was the dominant homozygote) or from all the segregating families (in the case of morphological and isozyme loci, and RAPD markers when Vf 6 was the dominant homozygote). By this approach the problem of the reduced fertility of trisomic  $F_1$  plants, and consequently the relatively limited  $F_2$  population size, was solved, revealing a number of linkages justified considering a *LOD* score of 3 as threshold.

However, for the analysis of linkage using the program MAPMAKER V2.0 (Lander et al. 1987), only markers which exhibit a typical Mendelian ratio (1:2:1) or 3 : 1) can be included. The reason is to avoid the bias of the estimates of the recombination fraction caused by segregation distortion of a specific locus. This makes it impossible to take full advantage of the data obtained from different families. When a set of markers is localized on a specific chromosome, the joint segregation data just from the family where the markers exhibited normal segregation ratios are sometimes not sufficient to consider the linkage significant (i.e.  $\text{LOD} < 3$ ). Nevertheless, by applying our model, we could pool the data of families with both normal and trisomic segregating markers, so obtaining a higher *LOD* and proving the existence of linkage.

Asynaptic mutants are known in a range of species and as in our case, they can be, a reliable source for the production of trisomics. In order to develop a saturated map of a given species,  $F_2$  families derived from trisomic plants could be obtained and analyzed. This approach would imply the use of the same asynaptic line as the female parent in a number of crosses in order to justify the pooling of data from all the families studied. Secondly, joint segregation analysis in trisomic  $F<sub>2</sub>$  families allows both the estimation of linkage relationships and the localization of linkage groups on specific chromosomes simultaneously. Finally, by applying our statistical procedure the estimation of linkage in trisomic inheritance is also possible taking full advantage of all the available data.

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